

Origin Real Estate Credit Fund 2026 Distribution and Repurchase Calendar

Distribution Calendar¹

	January 2026	February 2026	March 2026	April 2026	May 2026	June 2026
Record Date	1/29/26	2/26/26	3/30/26	4/29/26	5/28/26	6/29/26
Expected Dividend Date	1/30/26	2/27/26	3/31/26	4/30/26	5/29/26	6/30/26
Payment Date	2/2/26	3/2/26	4/1/26	5/1/26	6/1/26	7/1/26

	July 2026	August 2026	September 2026	October 2026	November 2026	December 2026
Record Date	7/30/26	8/28/26	9/29/26	10/29/26	11/27/26	12/30/26
Expected Dividend Date	7/31/26	8/31/26	9/30/26	10/30/26	11/30/26	12/31/26
Payment Date	8/3/26	9/1/26	10/1/26	11/2/26	12/1/26	1/4/27

1. Subject to change and board approval. There is no guarantee that investors will receive a distribution and the distribution rate should not be confused with yield or performance.

Repurchase Calendar²

	Q1 2026	Q2 2026	Q3 2026	Q4 2026
Repurchase Offer Record Date	N/A	6/5/26	9/4/26	12/4/26
Repurchase Offer Notice Date	N/A	6/18/26	9/18/26	12/18/26
Repurchase Request Deadline	N/A	7/24/26	10/23/26	1/22/27
Expected Disbursement Date	N/A	7/29/26	10/28/26	1/27/27

2. Subject to board approval. Although the Fund has a quarterly share repurchase program, there is no guarantee that an investor will be able to sell all of the shares that the investor desires to sell. The Fund should therefore be considered to offer only limited liquidity.

Important Risk Information

Consider the investment objectives, risks, and charges and expenses of the fund carefully before investing. The prospectus contains this and other information about the fund and may be obtained by calling 833-446-9060. The prospectus should be read carefully before investing. The fund is distributed by Ultimus Fund Distributors, LLC. Origin Credit Advisers, LLC and Ultimus Fund Distributors, LLC are not affiliated.

Investing involves risk, including loss of principal. The value of the fund's shares, when redeemed, may be worth more or less than their original cost. The Origin Real Estate Credit Fund is a continuously-offered, non-diversified, registered closed-end fund with limited liquidity. Shareholders should consider Shares of the Fund to be an illiquid investment appropriate only as a long-term investment. Shareholders should look to the Fund's quarterly repurchase offers as their sole means of liquidating their investment, which may be limited as described in the Fund's prospectus. The Fund is non-diversified and concentrates its investments in the real estate industry. The Fund's concentration in the commercial real estate industry may increase the volatility of the Fund's returns and may also expose the Fund to the risk of economic downturns in this industry to a greater extent than if its portfolio also included investments in other industries. The Fund will invest in mortgage-backed securities, such as mortgage pass-through securities, which have different risk characteristics than traditional debt securities. Certain mortgage-backed securities may be more volatile and less liquid than other traditional types of debt securities. There is a risk that issuers and counterparties will not make payments on securities and other investments held by the Fund, resulting in losses to the Fund. Fixed income investments are affected by a number of risks, including fluctuation in interest rates, credit risk, and prepayment risk. In general, as prevailing interest rates rise, fixed income prices will fall. The Fund may invest, directly or indirectly, in "junk bonds." Such securities are speculative investments that carry greater risks than higher quality debt securities. Leverage may increase the risk of loss and cause fluctuations in the market value of the Fund's portfolio to have disproportionately large effects or cause the NAV of the Fund generally to decline faster than it would otherwise. There are risks associated with REITs. Risks include declines from deteriorating economic conditions, changes in the value of the underlying property, and defaults by borrowers. There is risk that the Fund will fail to qualify as a REIT, resulting in tax liability that could have materially adverse effect on the Fund's NAV.