To Shareholders of the Origin Real Estate Credit Fund:

Distribution Policy. The Fund will make a monthly dividend distribution of the net investment income of the Fund after payment of Fund operating expenses.

SEC Disclosure Requirements. Section 19(a) of the Investment Company Act and Rule 19a-1 thereunder require the Fund to provide a written statement accompanying any such payment that adequately discloses its source or sources. Thus, if the source of the dividend or other distribution were the original capital contribution of the Shareholder, and the payment amounted to a return of capital, the Fund would be required to provide written disclosure to that effect. Nevertheless, persons who periodically receive the payment of a dividend or other distribution may be under the impression that they are receiving net profits when they are not. Shareholders should read any written disclosure provided pursuant to Section 19(a) and Rule 19a-1 carefully and should not assume that the source of any distribution from the Fund is net profit.

The following table sets forth an estimate of the sources of the March 31, 2026, distribution and of distributions paid in the current fiscal year:

	Current Distribution Per Share ($)	Breakdown of Current Distribution Per Share (%)	Fiscal YTD Cumulative Distributions Per Share ($)*	Breakdown of Fiscal YTD Cumulative Distributions Per Share (%)
Net Investment Income	$0.0497	65%	0.1136	49%
Net Realized Short-Term Capital Gains	$0.0000	0%	0.0000	0%
Net Realized Long-Term Capital Gains	$0.0000	0%	0.0000	0%
Return of Capital	$0.0268	35%	0.1164	51%
Total Distributions	$0.0765	100%	0.2300	100%

Return of Capital. The Fund may make distributions that are treated as return of capital. *A return of capital may occur for example, when some or all of the money that you invested in the Fund is paid back to you.* A return of capital distribution does not necessarily reflect the Fund's investment performance and should not be confused with "yield," "income" or "profit." You should not draw any conclusions about the Fund's investment performance from the amount of this distribution or from the terms of the Fund's distribution policy.

Not Tax Reporting. The amounts and sources of distributions reported in this notice are only estimates in order to comply with SEC regulations and are not being provided for tax reporting purposes. The actual amounts and sources of the amounts for tax reporting purposes will depend upon the Fund's investment experience during the remainder of its fiscal year and may be subject to changes based on tax regulations. The Fund will send you a Form 1099-DIV in early 2027 for the 2026 calendar year that will tell you how to report these distributions for federal income tax purposes (e.g., ordinary income, long-term capital gain or return of capital).

Consider the investment objectives, risks, and charges and expenses of the fund carefully before investing. The prospectus contains this and other information about the fund and may be obtained by calling 833-446-9060. The prospectus should be read carefully before investing. The fund is distributed by Ultimus Fund Distributors, LLC. Origin Credit Advisers, LLC and Ultimus Fund Distributors, LLC are not affiliated.